

Market Snapshot

KEY INDICES	13-Dec-24	06-Dec-24	%Ch
S&P CNX NIFTY	24768.30	24677.80	0.37
SENSEX	82133.12	81709.12	0.52
NIFTY MIDCAP 100	58991.55	58704.60	0.49
NIFTY SMLCAP 100	19407.30	19492.10	-0.44

(Source: Capitaline, [Investing.com](https://www.investing.com))

Sectoral Snapshot

KEY INDICES	13-Dec-24	06-Dec-24	%Ch
NIFTY BANK	53583.80	53509.50	0.14
NIFTY AUTO	23773.10	23960.25	-0.78
NIFTY FMCG	56869.40	57744.30	-1.52
NIFTY IT	45995.80	44716.05	2.86
NIFTY METAL	9439.30	9397.15	0.45
NIFTY PHARMA	22157.35	22434.75	-1.24
NIFTY REALTY	1085.05	1073.90	1.04
BSE CG	73065.89	72814.68	0.34
BSE CD	66838.76	65683.32	1.76
BSE Oil & GAS	27081.39	27329.58	-0.91
BSE POWER	7574.08	7630.45	-0.74

(Source: [Investing.com](https://www.investing.com))

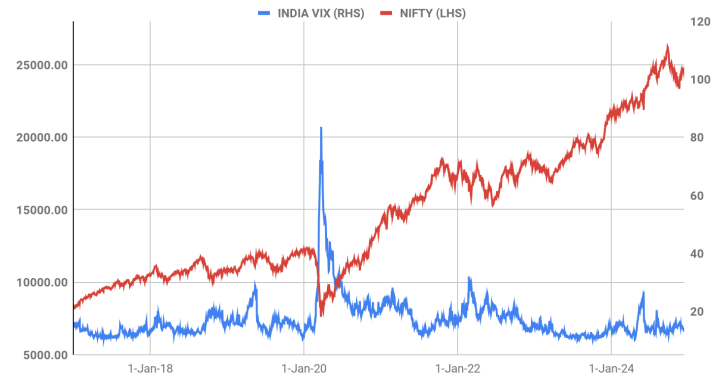
FII & DII Activities (Rs Crore)

06/12/2024 to 13/12/2024

Activities	FIIs	DIIIs
Buy	104158.29	67777.44
Sell	96357.01	63238.36
Net	7801.28	4539.08

(Source: Capitaline)

Nifty Vs. INDIA VIX



(Source: [NSE](https://www.nse.com))

Barometers gains for 4th straight week; Nifty ends above 24750

The key equity indices ended the week with modest gains, supported by the Friday's rally, rising for the 4th consecutive week. The indices witnessed mixed trend during the week. However, broader market relatively underperformed the frontline indices.

In the week ended on Friday, 13 December 2024, the S&P BSE Sensex rose 424 points or 0.52% to settle at 82,133.12. The Nifty 50 index added 90.50 points or 0.37% to settle at 24,768.30. The BSE Mid-Cap index gained 0.22% to close at 47,776.62. The BSE Small-Cap index shed 0.16% to end at 56,957.46.

India's Consumer Price Index (CPI) inflation for the month of November 2024 eased to 5.48% as against 6.21% in October

Sensex Gainers - Weekly

SCRIPS	13-Dec-24	06-Dec-24	%Ch
BHARTIARTL	1681.95	1597.95	5.26
BAJFINANCE	7186.30	6858.45	4.78
WIPRO	310.00	297.25	4.29
INFY	1999.85	1923.20	3.99
BAJAJFINSV	1679.55	1635.85	2.67

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	13-Dec-24	06-Dec-24	%Ch
HINDUNILVR	2389.45	2484.15	-3.81
NTPC	357.30	369.45	-3.29
TATAMOTORS	790.60	816.75	-3.20
AXISBANK	1148.65	1186.05	-3.15
RELIANCE	1273.35	1311.80	-2.93

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	13-Dec-24	06-Dec-24	%Ch
BHARTIARTL	1681.75	1597.85	5.25
BAJFINANCE	7182.80	6850.30	4.85
WIPRO	309.95	297.35	4.24
INFY	1999.70	1922.40	4.02
BAJAJFINSV	1679.70	1635.20	2.72

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	13-Dec-24	06-Dec-24	%Ch
DIVISLAB	5876.70	6130.75	-4.14
HINDUNILVR	2390.10	2483.80	-3.77
NTPC	357.15	369.50	-3.34
TATAMOTORS	790.30	816.80	-3.24
AXISBANK	1148.15	1184.55	-3.07

(Source: Capitaline)

2024. The retail inflation has fallen within the Reserve Bank of India's target range of 2-6%.

The Index of Industrial Production saw a growth rate of 3.5% in October 2024, as against 3.1% in September.

Global Markets:

China's consumer prices rose less-than-expected in November, climbing 0.2% from a year ago, according to data from the National Bureau of Statistics released Monday.

The European Central Bank lowered its key interest rate by 25 basis points to 3%, marking its fourth and final rate cut of the year.

The Swiss National Bank (SNB) slashed rates by a larger than anticipated 50 basis points from 1% to 0.5%, while Denmark's central bank announced a 25 basis point reduction.

Britain's economy contracted unexpectedly in October, according to data from the U.K.'s Office for National Statistics. UK's GDP fell by 0.1%, the latest print showed, marking the second consecutive monthly downturn.

Nonfarm payrolls increased by 227,000 jobs last month, above the expected 202,000, after rising an upwardly revised 36,000 in October as the labor market reeled from Hurricanes Helene and Milton as well as a big strike at Boeing factories in the West Coast.

The US consumer price index (CPI) rose by 2.7% last month, accelerating slightly from 2.6% in October. While stripping

Nifty Midcap 100 Gainers - Weekly

SCRIPS	13-Dec-24	06-Dec-24	%Ch
DELHIVERY	390.60	353.00	10.65
MAXHEALTH	1180.05	1096.15	7.65
TTML	85.31	80.31	6.23
TRIDENT	36.57	34.46	6.12
VOLTAS	1807.50	1710.90	5.65

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	13-Dec-24	06-Dec-24	%Ch
ZEEL	132.73	143.59	-7.56
BIOCON	352.80	380.05	-7.17
SYNGENE	868.00	919.70	-5.62
SUNTV	722.95	765.85	-5.60
SONACOMS	631.80	669.00	-5.56

(Source: Capitaline)

World Markets

KEY INDICES	13-Dec-24	06-Dec-24	%Ch
DJIA	43828.06	44642.52	-1.82
NASDAQ	19926.72	19859.77	0.34
BOVESPA	124612.22	125945.67	-1.06
FTSE 100	8300.33	8308.61	-0.10
CAC 40	7409.57	7426.88	-0.23
DAX	20405.92	20384.61	0.10
MOEX RUSSIA	2485.20	2536.23	-2.01
NIKKEI 225	39470.44	39091.17	0.97
HANG SENG	19971.24	19865.85	0.53
STRAITS TIMES	3810.35	3796.16	0.37
SHANGHAI COMPOSITE	3391.88	3404.08	-0.36
JAKARTA	7324.79	7382.79	-0.79

(Source: Capitaline, [Investing.com](https://www.investing.com))

out more volatile items like food and fuel, the "core" number climbed by 3.3% in the twelve months to July, also in line with expectations.

(Source: Capitaline)

Outlook and Technical View

Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 24368, 23969, 23757, 23695 while levels of 24979, 25192, 25591, 25752 may act as resistance with pivot point at 24580.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	26-Dec-24	24860.00	24775.00	0.34%	91.70	434255	454315	-4.42%
BANKNIFTY	24-Dec-24	53657.50	53700.00	-0.08%	73.70	145592	154309	-5.65%

(Source: [NSE](#))

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
NATIONALUM	226.46	227.71	26-Dec-24	15.50%
GODREJCP	1111.45	1117.25	26-Dec-24	14.65%
RELIANCE	1272.85	1279.30	26-Dec-24	14.23%
ESCORTS	3440.05	3455.65	26-Dec-24	12.73%
ONGC	254.25	255.40	26-Dec-24	12.70%
PNB	107.73	108.21	26-Dec-24	12.51%
MGL	1297.40	1303.00	26-Dec-24	12.12%
SRF	2296.70	2306.50	26-Dec-24	11.98%
BERGEPAIN	475.00	477.00	26-Dec-24	11.82%
PEL	1252.30	1257.45	26-Dec-24	11.55%

(Source: [NSE](#))

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
VEDL	519.50	515.45	26-Dec-24	-21.89%
TITAN	3508.85	3506.95	26-Dec-24	-1.52%
DRREDDY	1246.35	1246.00	26-Dec-24	-0.79%
HDFCBANK	1871.75	1871.35	26-Dec-24	-0.60%

(Source: [NSE](#))

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	67491075	60318675	1.12

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. LTIM	2. PERSISTENT	3. MPHASIS	4. COFORGE	5. WIPRO
6. INFY	7. HCLTECH	8. GODREJCP	9. TATACONSUM	10. HINDUNILVR

(Source: [Moneycontrol](#))

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SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Saltlake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : research@shriraminsight.com | www.shriraminsight.com |